


# Application for Offset Facility


## How to lodge your application:

 bankvic.com.au

 13 63 73

 loans@bankvic.com.au

 Reply Paid 90210, MELBOURNE VIC 8060  
GPO Box 2074, MELBOURNE VIC 3001

 Visit a branch

**Prior to applying for this facility, we recommend you read our Financial Services Guide, General Information, Terms and Conditions booklet and the relevant Product Disclosure Statement for product information and terms and conditions of use.**

Before proceeding with this application, we recommend that you read BankVic's Privacy Policy available at bankvic.com.au/privacy which sets out key information about why we're collecting your personal information, and how we use, disclose and secure it.

## A. Personal details

### Primary Member

Member no	<input type="text"/>
Title	<input type="checkbox"/> Ms <input type="checkbox"/> Miss <input type="checkbox"/> Mrs <input type="checkbox"/> Mr <input type="checkbox"/> Dr
Surname	<input type="text"/>
Given name/s	<input type="text"/>
Residential address	<input type="text"/>
Postcode	<input type="text"/> Commencement of residence MM/YY <input type="text"/> / <input type="text"/>
Mailing address	<input type="text"/>
Home tel.	<input type="text"/> Postcode <input type="text"/>
Business tel.	<input type="text"/>
Mobile	<input type="text"/>
Email	<input type="text"/>

### Joint Account Holder (if applicable)

Member no	<input type="text"/>
Title	<input type="checkbox"/> Ms <input type="checkbox"/> Miss <input type="checkbox"/> Mrs <input type="checkbox"/> Mr <input type="checkbox"/> Dr
Surname	<input type="text"/>
Given name/s	<input type="text"/>
Residential address	<input type="text"/>
Postcode	<input type="text"/> Commencement of residence MM/YY <input type="text"/> / <input type="text"/>
Mailing address	<input type="text"/>
Home tel.	<input type="text"/> Postcode <input type="text"/>
Business tel.	<input type="text"/>
Mobile	<input type="text"/>
Email	<input type="text"/>

## B. Method of Operation: (please tick one)

'Either to sign', either signatory may make withdrawals, add authorised signatories, use access cards, sign cheques or close the account

Both to sign', two signatories are required to make withdrawals and sign cheques and to close the account. Visa Debit card is not available

## C. 100% Offset Facility (please tick)

I/We authorise Police Financial Services Limited to link the offset facility on my transaction account as indicated below enabling the offset of the transaction account balance against the outstanding loan balance.  
Note: an offset facility can only be linked to an eligible standard variable loan in the same name. Please indicate which transaction account/s to be linked to which loan.

Transaction Account	Loan type and number (ie L37, L27)
<input type="checkbox"/> S20 Ezepay	L <input type="text"/>
<input type="checkbox"/> S31 Investor	L <input type="text"/>
<input type="checkbox"/> S31.1 Investor (sub)	L <input type="text"/>
<input type="checkbox"/> S31.2 Investor (sub)	L <input type="text"/>
<input type="checkbox"/> S31.3 Investor (sub)	L <input type="text"/>

e.g.

Offset benefit is calculated at the end of each month and will appear on your monthly statement.

## D. Account Access - Visa debit card

If you have a Visa card on your Multipack account you can move it across to your Ezepay account and use the Ezepay account for day-to-day transactions while offsetting your savings against your loan balance. Note: only one individual Visa debit card is allowed per member.

Please link my existing Visa Debit card (currently linked to my Multipack account) to my/our Ezepay account

Both members  Primary member only  Secondary member only

**Acknowledgement**

I declare that the information given by me is true and correct and complete and that this information will remain the property of BankVic. I understand that if I provide BankVic with incomplete or inaccurate information, BankVic may not be able to provide me with the product / service I am seeking. I note it is an offence under the Anti-Money Laundering and Counter Terrorism-financing Act 2006 (Cth) to give false or misleading information. I understand that BankVic will collect personal information from me that it may take steps to verify and I consent to the collection, use, handling, disclosure and verification of this information as required by legislation. I acknowledge that I have read the Privacy Notice of BankVic and authorise BankVic to use and disclose my personal information in accordance with its Privacy Policy.

By signing below, I/we acknowledge that

- > in requesting the Offset account, that I/we have reviewed and read the Ezepay and/or Investor account/s terms and conditions, including the Offset terms and conditions, and agree to be bound by them.
- > in requesting my Visa card the Visa Card Conditions of Use as previously provided to me/us with my/our card/s continue to apply under the new linked account. I/We also acknowledge that if I do not currently hold a copy of these conditions of use that I will access same, and
- > the terms and conditions referred to above are available to me in our General Information, Terms and Conditions available and on bankvic.com.au

As explained in our Privacy Policy, BankVic may use your personal information to provide you with direct marketing through mail, telephone, email or SMS, however you may request that we, and other organisations we have an alliance or arrangement with, not provide you with this form of communication.

To opt out, please tick here.

**Primary Member Signature**

**Joint Account Holder Signature**

**Date**


 /  / 

**Print Name**



Office Use Only	Job No. & Date	Date provided	Op. Name	Op. No. Signature
Fees and Charges PDS Issued				
Interest Rates PDS Issued				
NCP PDS Issued				
GI,T&C				
AML Identity verified				
AML Identity verified (ASA)				
FSG issued				
At-Call Savings acc opened				
At-Call PDS issued				
RRS				
Telebanking				
online banking and password				
Cheque book				
Link no.				
Visa Debit card				
eStatement				